

The Brooklyn Women's Bar Association Presents

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Co-Sponsored by the Puerto Rican Bar Association

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Women & Money
You've Earned It — Now What Do You Do With It?
Building Wealth Through Long Term Investing.

Presenters:

J. Richard Supple, Esq. & Lauren Lambert CFA

May 10th, 2018 12:30 PM - 2:30 PM

Kings County Supreme Court - 11th Floor Conference Room
360 Adams Street, Brooklyn, NY

R.S.V.P to jenfiorentino@aol.com

Program:

Earn, Save, Invest – the Wealth Creation Process

- Goals – the animating force
- Net Worth – the financial yardstick
- Prioritize your savings & manage your Debt

Investment concepts – the basics

- Risk tolerance
- Time is on your side: compound growth
- Asset classes, allocation, & Portfolio Construction

Wealth Management – Why pay someone to take care of your money?

- Skills inventory and services offered by financial advisors
- Fiduciary rule vs Suitability standard
- Choosing an advisor – Where to begin – Top 10 questions

Staying out of Trouble: Ethical issues around personal investments:

- Investing as an “angel” or venture capitalist in clients’ businesses
- Investing beyond your means – when have you crossed the line?
- Borrowing best practices

.5 CLE Credit Ethics [through the BWBA]

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Bring Your Own Lunch. Coffee and Light Refreshments to be Served

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Registration Fee For Attorneys: \$110*

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*Free to WBASNY, PRBA, & BWBA Members, Students, Grads Awaiting Admission
Financial Aid Policy: Unemployed Attorneys- Free; Attorneys with Income to \$35,000 - 75% discount; Attorneys in Public Service or with Income from \$35,000 to \$50,000 - 50% discount